

- **Carry Forward Charges** – these are unreported charges from 2018 that can increase the amount reported in Box 1 for 2019
- **Box 4 (Adjustments Made for a Prior Year)** – this box reports any current year reductions of qualified tuition payments reported in a prior year or any reduction in charges that were reported in a prior year
- **Box 6 (Adjustments to Prior Year Scholarships or Grants)** – this box reports any reduction of scholarships or grants that were reported for any prior year

Choose tax year at the top left.

The screenshot displays a "Tax Notification" interface. At the top left, there is a "Tax Year" label above a dropdown menu currently showing "2019". To the right of the dropdown are "Print" and "Hold" buttons. Below the dropdown, a message states: "Representation of the Tax Information Statement from 1099-T is shown below. This imported tax information will be sent to you and furnished to the Internal Revenue Service." The main content area shows a table with columns for "Address of Employer", "2019", and "United States". The "2019" column contains the value "338,822.00". The "United States" column contains a barcode. The table is partially obscured by a large black redaction box.

Address of Employer	2019	United States
██████████ ██████████ MA 02004	338,822.00	██████████ ██████████ ██████████



Be helpful in determining the amount to claim for Hope Scholarship Credit.

Supplemental Information

Helpful Information

Supplemental Information

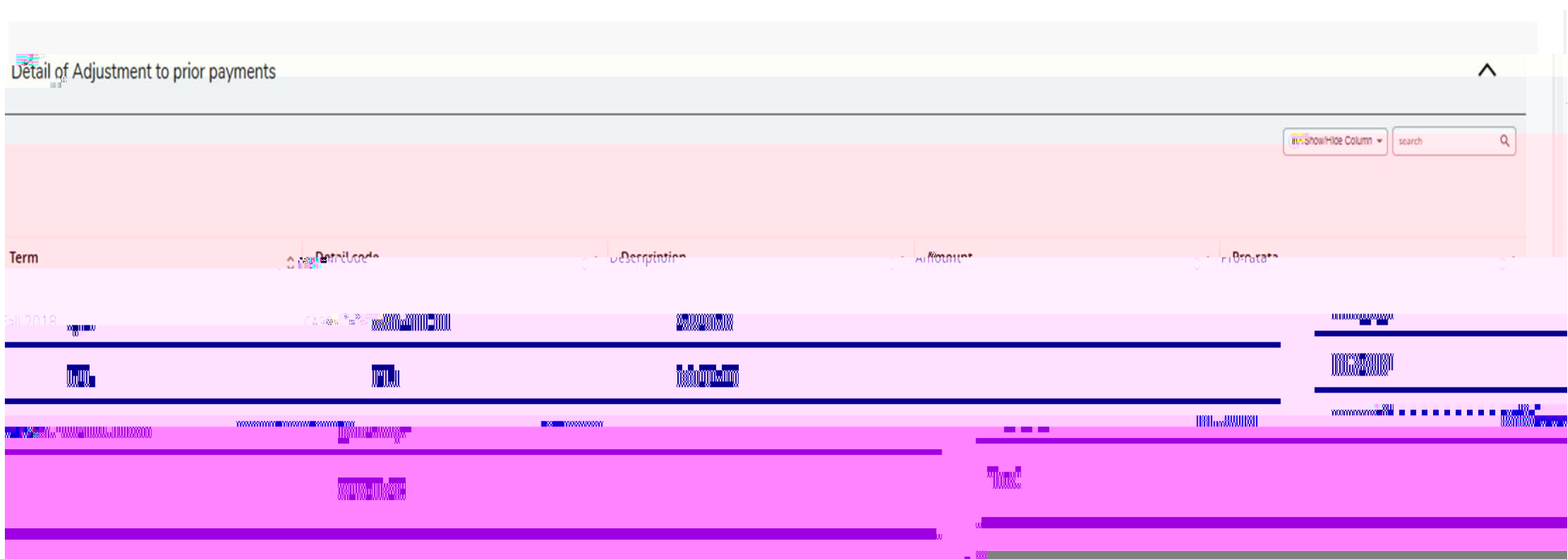
Detail of Charges

Detail of Scholarship and Grants

Detail of Adjustment to Scholarship or Grant

Box 1 Payments Reportable

- **This section shows any reduction in prior year payments or prior year charges used to calculate the amount reported in Box 4**



Detail of Adjustment to prior payments

Term	Date	Description	Amount	Credit
01/2018	01/01/2018	...	...	...
	01/01/2018	...	...	...
	01/01/2018	...	...	...
	01/01/2018	...	...	...
	01/01/2018	...	...	...

- **This detail shows the breakdown of the total charges billed that is used in the calculation of Box 1.**
- **This detail will usually be extensive as it lists the total of each fee for each term**
- **There is a scrolling bar on the right side of the screen so that students can view each line item that makes up the total**
- **The next slide shows a screenshot of this section**

- This section shows a detail of the scholarships and grants received during the calendar year. This amount is reported in Box 5

Detail of Scholarships and Grants

Show/Hide Column search

Term	Detail code	Description	Amount	Pro-rata
Fall 2019	S002	TOPS OPPORTUNITY SCHOLARSHIP	\$2,703.48	
Spring 2019				

- **This section shows a detail of the reductions scholarships & grants that were reported in a prior year. This amount is reported in Box 6**

Detail of Adjustment to Scholarship or Grant ^

Show/Hide Column

Term	Detail code	Detail description	Amount	Year
2019-2020	0000	Scholarship	10000	2019
2019-2020	0000	Grant	20000	2019
2019-2020	0000	Scholarship	15000	2020
2019-2020	0000	Grant	25000	2020

- **This section shows a breakdown of the amount reported in Box 1.**
- **See explanation of each amount on the next slide**
- **Note that the calculation for each amount is explained with the letters in parenthesis**

Box 1 Payments Reportable

						(Least(E, F))	Charges (H=E-G)	
0	15033	17234.07	16756.48	16102.48	16102.48	654		2019

- **Beginning Unreported Charges** – Ending carry forward of unreported charges billed from previous tax year
- **Current Charges** – The current charges billed during the calendar year
- **Decrease Previous Charges** – The decrease of charges billed in the current tax year related to reported charges in a previous tax year
- **Box 4 Adjustments** – The adjustment calculated for Box 4
- **Cap Limit Charges Billed** – Beginning carry forward of unreported charges billed plus current charges billed plus current decrease in previous charges plus Box 4 adjustment
- **Current Payments** – The current payments received during the calendar year
- **Box 1 Reportable** – The amount of payments received during the calendar year that is considered reportable payments of qualified tuition and related expenses
- **Ending Unreported Charges** – The carry forward amount in the next tax year (Cap limit charges billed less Box 1 payments reportable).

- **If you have any questions regarding your 1098T, please email us at busa@louisiana.edu**